**IT TME**

Functional Design Document

July Release 2018: CHG131815  
New Order Types for Web based orders  
CA

# Document Approval

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| --- | --- | --- | --- |
| **CHG Title** | New Order Types for Web based orders | | |
| **Business Sponsor** | Luscombe, Todd | **Function** | TME CA |
| **BTS Responsible** | Myakisheva, Svetlana | **Function** | BTS TME |
| **ODC Responsible** | Gallego, David | **Function** | ODC Sales |
| **ODC Responsible** | Navarro Guillen, Pedro | **Function** | ODC OBIEE |
| **ODC Responsible** | Lopez, Miguel | **Function** | ODC Data |
| **GTC Responsible** | Martin, Jose Carlos | **Function** | GTC PoC |

This is to confirm that we have reviewed the functional specifications for the proposed solution. We agree with its contents and understand that the technical specifications will be designed based on this approved document.

# Revision History

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| --- | --- | --- | --- | --- |
| Revision | Section(s) | Description | Editor | Date |
| 1.0 | - | Draft | Myakisheva Svetlana | 02/26/2018 |
| 1.2 | - | Updated in accordance to discussion with GRM Owner | Myakisheva Svetlana | 3/5/2018 |
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# Business Process Overview

Canada legally requires RMC and Electronic Products (RRP) to be separated in all invoices and orders. Market need 2 new order types (RMC & RRP) are required to facilitate the import of web-based orders into Sales & OBIEE. Canada will launch a Web based ordering platform for Distributors and retailers in August 2018. 2 additional Order Types should be created to cover direct sales for RRP and GTA sales.

Market needs to add additional field to PE outbound interface to have possibility to slip RRP and RMC orders and payment, because of legal restrictions in Canada. Payments will be done separately from different Bank Accounts, but the process will be the same as existing one.

# 1.1 Impact Matrix

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| --- | --- |
| **GRM Functionality** | Orders |
| **Impact Current Functionality?** | No |
| **Markets Affected** | Local |
| **Applications Affected** | Sales |
| **Risk of Implementing the change** | Low |

# Description of the Functional Change

## 

* 1. Changes in Siebel Sales

1. New Order types(LOV: ‘JTI\_SUBTYPE\_TYPE’) should be configured for next Order Types. For translation please refer to section 2.2.

* Web Order RMC
* Web Order RRP

These Order Types should not be available for creation from Sales.

And Order types:

* Direct Sales RRP
* Direct Sales GTA

These Order Types should be available for TMs selection.

Note for ODC: Please assess usage of existing BS enhancement for Canada to cover business requirement

1. Enhancement for field ‘Invoce Delivery Status’ – applet ‘Order Entry - Order List Applet (Sales)’ is needed for order types ‘Direct Sales RRP’ and ‘Direct Sales GTA’. When these orders submitted, field value should be changed to ‘To be processed’.
2. As identified in CHG122967 there is an issue with field 'JTI Total Order Value CA'. The field is populated with the sum of the field "JTI Calc Sales Amt CA" from the BC "Order Entry - Line Items". The field "JTI Calc Sales Amt CA" is not calculated for new order types as there is a hardcoded validation on Order Type = "Direct Sales". The behaviour need to be fixed in order that this field is calculated for any Order type for Canada Market

* 1. English Captions  
     (Translations should be provided for non-English Markets)

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| --- | --- | --- | --- | --- |
| **Type** | **Format** | **Caption ENU** | **Language** | **Caption LOCAL** |
| LOV |  | Web Order RMC | ENC | Web Order RMC |
| LOV |  | Web Order RMC | FRC | Commande Web RMC |
| LOV |  | Web Order RRP | ENC | Web Order RRP |
| LOV |  | Web Order RRP | FRC | Commande Web RRP |
| LOV |  | Direct Sales RRP | ENC | Direct Sales RRP |
| LOV |  | Direct Sales RRP | FRC | PPR Ventes directes |
| LOV |  | Direct Sales GTA | ENC | Direct Sales GTA |

* 1. *Changes in the ETL*

No impact

* + 1. *Initial Loads/Massive Data updates*

No impact

* + 1. *Performance test/Indexes creation*

No impact

* 1. *Changes in OBIEE*

No impact

* 1. *Data Dictionary*

No impact

* 1. *Changes in Data Interfaces*
     1. *Inbound*

No impact

* + 1. *Outbound*

Kindly add following columns to PE outbound interface:

* Order Number
* Order Type

Kindly enhance the rule for SO outbound export for Canada by adding new Order Types:

* Direct Sales RRP
* Direct Sales GTA
  + 1. *Initial Loads*

None required.

* + 1. *Performance test/Indexes creation*

None required.

* 1. *Changes in Batch Processes / Aggregations / DRP*

Payment Order Batch should be changed.

Please add to Batch criteria Orders Types = ‘ Direct Sales RRP’ and ‘Direct Sales GTA’

* 1. *QlikView*

No impact

* 1. *Use Case*

|  |  |  |
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| **Role**  *Trade Marketer, ASM, Local Admin…* | **Application**  *Sales, Analytics, ETL, Batch, Interface* | **Step**  *Description of the step and its expected output* |
| TM, LA | Sales | 1. Log in to application and go to any account 2. Created each type of order and check that it works as expected 3. Wait nightly ETL and check that SO and PE generated with correct information 4. Go to Payments and check that Payments was created for order Types ‘Direct Sales RRP’ and ‘Direct Sales GTA’ |
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